"Horses for Courses" paper:

a 2008 Addendum

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1. INTRODUCTION

The paper "Horses for Courses- Spaceport Types", by Derek Webber, was presented at the International Space Development Conference, ISDC 2005, in Washington DC in May 2005.

The paper contained some useful tabulations of world and US spaceport data, which have been accessed since that time by numerous analysts. However, some of this data is now 3 years out of date, and requests have been received for an update of the key data tables to reflect changes that have occurred since the initial publication.

The author has chosen to issue these updates as a simple addendum rather than to re-issue the original full paper, because the arguments in that original paper remain valid, and it continues to be accessible via the home page of the web-site www.SpaceportAssociates.com.

Therefore, this addendum contains only the updated versions of Tables 1, 2 and 4 from the original paper, retaining the numbering of the original paper, but adjusting the attributions to the present date.

2. MAIN SUBSTANCE OF CHANGES

Note from the headings that the tables contain data on US and non-US spaceports, and between planned and operational spaceports. Tables 1 and 2 contain both operational and planned spaceport data; Table 4 refers only to operational spaceports. All three tables reflect changes that have happened during the last 3 years.

For Table 1, which focuses on US operational and planned spaceports, the main difference is a reflection of the fact that the FAA-AST has now awarded a spaceport license to Oklahoma Spaceport, and it therefore moves its category on the table. Other changes include the removal of the former Gulf Coast Regional spaceport, which was terminated in Feb 2007, and the introduction of the Cecil Field development in Florida.

Changes to Table 2 reflect announced changes from elsewhere in the world, including several potential new spaceports for space tourism which remain in the concept phase (such as Cape Bretton, Dubai, Singapore, Lossiemouth) and a restructuring of the spaceport strategy within Russia, where Svobodny ceased operations in 2007 and Yasny has been operating Dnepr launches.

The Table 4 changes merely reflect the changes to the operational spaceports as already reported in the other two tables, including the addition of Oklahoma to the list of operational US spaceports.

3. NEW TABLES

The following three tables therefore reflect the changes that have taken place since 2005, and should be read alongside the text of the original "Horses for Courses" spaceport paper.

TABLE 1 US SPACEPORTS SUMMARY STATUS (OPERATIONAL AND PLANNED)

| Class | Spaceport | Location | Status |
|-----------------------------|---|---|--|
| Federal | Kennedy Space Flight Center Edwards AFB Vandenberg AFB Wallops Flight Facility White Sands Missile Reagan Test Site | Cape Canaveral, Florida Mojave, California Lompoc, California Wallops Island, Virginia New Mexico Kwajelein, Marshall Islands | Operational Operational Operational airlaunch, maybe Falcon Operational Operational |
| Licensed non- Federal | California Spaceport Kodiak Launch Complex Florida Space Authority Mid Atlantic Regional Spaceport Mojave Civ Flt Test Oklahoma Spaceport West Texas Corn Ranch | Lompoc, California Kodiak Island, Alaska Cape Canaveral, Florida Wallops, Virginia Mojave, California Burns Flat, Oklahoma Van Horn, Texas | Co-located Vandenberg AFB also Poker Flat. Polar launches at KSFC and Cape San Blas at Wallops Flight Facility. Scaled and X-COR Rocketplane base. Suborbital. Bezos Blue Origin |
| Proposed non- Federal | Chugwater Spaceport South Texas Spaceport America Spaceport Alabama Spaceport Washington Cecil Field West Texas Wisconsin Spaceport | Platte County, Wyoming Willacy County, Texas Upham, New Mexico Baldwin County, Alabama Grant County, Washington Jacksonville, Florida Pecos County, Texas Sheboygan, Wisconsin | 3 pads being built Near C.R.Johnson airport Virgin Galactic future site Site near Mobile STS emergency landing site. Existing Airport No infrastructure. Suborbital launch pad. |

Assoc Administrator Commercial Space Transportation FAA, Jan 2008, Updated by Spaceport Associates.

TABLE 2

NON-US SPACEPORTS SUMMARY (OPERATIONAL OR PLANNED)

| Country | Spaceport | Location | Status | |
|--------------------------|-----------------------|-------------|--|--|
| Anguilla | Sombrero Island | 18 deg N | concept only. Beal site. | |
| Argentina | La Rioja | 29 deg S | proposed | |
| - | Mar Chiquita | n/k | proposed | |
| Australia | Woomera | 31.0 deg S | former UK site(Blue Streak) | |
| | Cape York | 12 deg S | proposed | |
| Brazil | Alcantara | 2.2 deg S | operational | |
| | Barreira do Inferno | 5.5 deg S | Sonda sounding rockets | |
| Canada | Churchill Range | 57.7 deg N | Black Brant sounding rockets | |
| | Cape Bretton | 46 deg N | Nova Scotia/Planetspace proposal | |
| China | Jiuquan | 40.6 deg N | Long March | |
| | Taiyuan | 37.8 deg N | Long March | |
| | Xichang | 28.2 dea N | Long March | |
| | Hainan Island | 19 deg N | Sounding rockets/Wenchang | |
| French Guiana | Kourou | 5.2 deg N | Ariane and Soyuz pads | |
| India | Sriharikota (SHAR) | 13.7 dea N | PSLV and GSLV | |
| | Balasore | 22 deg N | n/k | |
| Indonesia | Pameungpeuk | 7 dea S | n/k | |
| International | Odvssev Platform | Equator | Sea Launch/Zenit 3SL | |
| Iraq | Al Anbar | 34 deg N | n/k | |
| Israel | Palmachim | 33 deg N | Shavit vehicle. | |
| Italy | n/k | 40-45 deg N | Possible Rocketplane spaceport | |
| Japan | Kaqoshima | 31.2 dea N | M5 LEO | |
| • • I ¹ • ··· | Tanegashima | 30.4 deg N | H2 GEO | |
| | Yoshinobu | 33 deg N | n/k | |
| | Osaki | 33 deg N | in development | |
| | Takesaki | 37 deg N | Sounding rockets | |
| Kazakhstan | Baikonur/ Tvuratam | 45.6 dea N | Sovuz, Proton, Rockot, Zenit, Dnepr, etc | |
| Korea | Naro | 40 deg N | KSLV-1 | |
| Malaysia | Perak/Ipoa | 5 deg N | n/k (maybe Bristol Spaceplanes) | |
| Marshall Islands | Kwajalein | 9 deg N | n/k | |
| Norway | Andoya Range | 69.3 deg N | Sounding Rockets | |
| Pakistan | Suparco/Miani | 25.0 deg N | Sounding rockets | |
| Papua New Guinea | Spaceport | 8 deg S | proposed | |
| Russia | Kapustin Yar | 48.4 deg N | Cosmos launches | |
| | Yasny | 51 deg N | Dnepr/Bigelow | |
| | Nov'skovsk | 54 deg N | Shtil | |
| | Plesetsk | 62.8 deg N | Soyuz, Angara | |
| Singapore | n/k | 1 deg N | Possible space tourism spaceport | |
| South Korea | Verarodo Island | 35 deg N | KSLV1 (2007). | |
| Spain | Canaries | 28 deg N | in devt for Capricornio | |
| Spain | Catalonia | 42 deg N | Possible space tourism spaceport | |
| Sweden | Kiruna/Esrange | 68 deg N | Sounding rockets/Virgin SpaceShipTwo | |
| Taiwan | Ping Tung | 22.5 deg N | n/k | |
| United Arab Emirates | Dubai | 25 deg N | Possible space tourism spaceport | |
| United Kingdom | Lossiemouth, Scotland | 58 deg N | Possible Virgin Galactic spaceport | |

Source: Spaceport Associates 2008

| Country | Spaceport | Deg Lat. | Easterly Azimuths | N/S Azimuths | yrs ops | Mission Types* | Launch Vehicles |
|-----------|--------------|------------|----------------------|-----------------|------------|-------------------|-------------------------------|
| | | | | | opo | турсо | Venioles |
| US | KSFC | 28.5 deg N | 35 to 120 | none | 58 | L,G,H | Atlas, Delta, Titan, STS |
| | Edwards | 35.0 deg N | n/a | n/a | 61 | A | Pegasus, X-Planes |
| | Vandenberg | 34.7 deg N | none | 140 to 201 | 51 | L,P,A | Atlas, Delta, Titan, Peg, Tau |
| | vvaliops | 37.5 deg N | 38 to 60 | none | 63 | L,S,A | Black Brant, Pegasus, Scout |
| | White Sands | 32.5 deg N | none | yes (n/k) | 63 | S | Suborb test vehicles |
| | Cal Sp'port | 34.7 deg N | none | 147 to 220 | 13 | S,P | l aurus, Minotaur |
| | Kodiak | 57.0 deg N | none | 125 to 235 | 10 | S,P,L,M | Athena |
| | Florida S.A. | 28.5 deg N | 35 to 120 | none | 51 | L,G | Athena, Microstar |
| | M.A.R.S. | 37.5 deg N | 38 to 60 | none | 11 | S,L,A | Minotaur |
| | Mojave | 35.0 deg N | n/a | n/a | 4 | Н | SpaceShipTwo, X-Cor |
| | Oklahoma | 35.5 deg N | n/a | n/a | 0 | S, H, A | Rocketplane |
| | | | | | | | |
| Australia | Woomera | 31.0 deg S | none | 350 to 15 | 62 | P,S | Blue Streak, Skylark |
| Brazil | Alcantara | 2.2 deg S | 10 to 100 | 10 to 100 | 18 | S,L,G | Sonda, VLS, Cyclone 4 |
| Brazil | Barr do Inf | 5.5 deg S | 14 to 145 | 14 to 145 | 43 | S | Sonda, Nike-Apache |
| Canada | Churchill | 57.7 deg N | none | yes (n/k) | 51 | S,P | Aerobee, Nike, Black Brant |
| China | Jiuquan | 40.6 deg N | 135 to 153 | 135 to 153 | 44 | L,P,H | Long March 1, 2 and CZ2F |
| China | Taijuan | 37.8 deg N | 90 to 190 | 90 to 190 | 20 | L,P | Long March 2, 4 |
| China | Xichang | 28.2 deg N | 94 to 105 | n/k | 30 | G | Long March 2, 3 |
| China | Hainan Is | 18.0 deg N | n/a | n/a | n/k | S | Sounding Rockets |
| Fr Guiana | Kourou | 5.2 deg N | 350 to 93 | 350 to 93 | 40 | S,N,G,H,P | Ariane, Soyuz,Vega, Cyclone |
| India | Sriharikota | 13.7 deg N | 18-50 | 18-50 | 28 | L,G,P | PSLV, GSLV |
| Int'l | Odyssey | 0.0 deg N | any | any | 13 | G, P | Zenit 3SL |
| Israel | Palmachim | 32.0 deg N | yes (n/k) | none | n/k | L | Shavit |
| Japan | Kagoshima | 31.2 deg N | 31 to 100 | none | 46 | L | M5 |
| Japan | Tanegashima | 30.4 deg N | yes (n/k) | none | 41 | L,G | H2 |
| Japan | Takesaki | 37.0 deg N | n/a | n/a | 40 | S | Sounding Rockets |
| Kaz'stan | Baikonur | 45.6 deg N | 25 to 62 | 193 | 51 | L,M,G,H | Cosm, Dnepr, Rock, Soy, Pr |
| Marsh Is | Kwajalein | 8.0 deg N | yes (n/k) | n/k | n/k | G,L,A,S | Falcon, Pegasus |
| Norway | Andoya | 69.3 deg N | n/a | n/a | 46 | S | Skylark, Black Brant |
| Pakistan | Suparco | 25.0 deg N | none | 220 to 310 | 48 | S | n/k |
| Russia | Kapustin Yar | 48.4 deg N | 51 to 107 | none | 51 | S,L,P | Cosmos |
| Russia | Yasny | 51.0 deg N | n/k | n/k | n/k | L | DNEPR/Bigelow |
| Russia | Plesetsk | 62.8 deg N | 90 | 14 | 42 | M,L,P | Cosm, Moln, Rock, Soy, Ang |
| Russia | Nov'skovsk | 54.0 deg N | n/k | n/k | n/k | L | Shtil |
| Sweden | Kiruna | 68.0 deg N | n/a | n/a | 44 | S | Skylark, Black Brant |
| Taiwan | Ping Tung | 22.5 deg N | n/k | n/k | n/k | n/k | n/k |
| | | Ű | | | | | |

TABLE 4 OPERATIONAL WORLD SPACEPORTS - COMPETITIVE COMPARISONS

* GEO-G; LEO-L; POLAR-P; MOLNIYA-M; SUBORBITAL-S; HUMAN-H; AIR-LAUNCHED -A;

Source: Spaceport Associates 2008

4. CONCLUSIONS

This addendum reflects changes to data of three of the tables of the ISDC 2005 paper: "Horses for Courses – Spaceport Types" by Derek Webber. Apart from these three updated tables (Tables 1, 2 and 4) there are no other updates required to the content of the paper at this time.

Both the original 2005 paper, and this 2008 addendum, will be available for download from the home page of the web-site: <u>www.SpaceportAssociates.com</u> together with many other papers related to the space tourism business.